# AMENDMENT TO THE CALIFORNIA RULES OF COURT Adopted by the Judicial Council on December 2, 2022, effective January 1, 2023

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#### 1 Rule 3.55. Court fees and costs included in all initial fee waivers 2 3 Court fees and costs that must be waived upon granting an application for an initial fee 4 waiver include: 5 6 (1)-(6)\*\*\*7 8 The court fee for a telephone appearance under Code of Civil Procedure section **(7)** 9 <del>367.5</del>: 10 11 (8)-(10)\*\*\*12 13 Rule 3.55 amended effective January 1, 2023; adopted as rule 3.61 effective January 1, 2007; 14 previously amended and renumbered as rule 3.55 effective July 1, 2009; previously amended 15 effective January 1, 2009; July 1, 2015, and September 1, 2019. 16 17 18 Rule 3.670. Telephone appearance 19 20 Policy favoring telephone appearances (a) 21 22 The intent of this rule is to promote uniformity in the practices and procedures 23 relating to telephone appearances in civil cases. To improve access to the courts 24 and reduce litigation costs, courts should permit parties, to the extent feasible, to 25 appear by telephone at appropriate conferences, hearings, and proceedings in civil 26 cases. 27 28 **Application (b)** 29 30 Subdivisions (c) through (i) of this rule are suspended from January 1, 2022, to July 31 1, 2023, during which time the provisions in rule 3.672 apply in their place. This 32 rule applies to all general civil cases as defined in rule 1.6 and to unlawful detainer 33 and probate proceedings. 34 (c)-(i)\*\*\*35 36 37 Provision of telephone appearance services 38 39 A court may provide for telephone appearances only through one or more of the 40 following methods: 41 42 (1) An agreement with one or more vendors under a statewide master agreement

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or agreements.

(2) The direct provision by the court of telephone appearance services. If a court directly provides telephone services, it must collect the telephone appearance fees specified in (k), except as provided in (l) and (m). A judge may, at his or her discretion, waive telephone appearance fees for parties appearing directly by telephone in that judge's courtroom.

# (k) Telephone appearance fee amounts; time for making requests

The telephone appearance fees specified in this subdivision are the statewide, uniform fees to be paid by parties to a vendor or court for providing telephone appearance services. Except as provided under (*l*) and (m), the fees to be paid to appear by telephone are as follows:

- (1) The fee to appear by telephone, made by a timely request to a vendor or court providing telephone appearance services, is \$94 for each appearance.
- (2) An additional late request fee of \$30 is to be charged for an appearance by telephone if the request to the vendor or the court providing telephone services is not made at least two days before the scheduled appearance, except:
  - (A) When an opposing party has provided timely notice under (h)(4) on an ex parte application or other hearing, conference, or proceeding, no late fee is to be charged to that party;
  - (B) When the court, on its own motion, sets a hearing or conference on shortened time, no late fee is to be charged to any party;
  - (C) When the matter has a tentative ruling posted within the two day period, no late fee is to be charged to any party; and
  - (D) When the request to appear by telephone is made by a party that received notice of another party's intent to appear and afterward decides also to appear by telephone under (h)(2), no late fee is to be charged to that party if its request is made to the vendor or the court providing the service by noon on the court day before the hearing or conference.
- (3) A fee of \$5 is to be charged instead of the fees under (1) and (2) if a party cancels a telephone appearance request and no telephone appearance is made. A hearing or appearance that is taken off calendar or continued by the court is not a cancelation under this rule. If the hearing or appearance is taken off

1 calendar by the court, there is no charge for the telephone appearance. If the 2 hearing or appearance is continued by the court, the appearance fee must be 3 refunded to the requesting party or, if the party agrees, be applied to the new 4 hearing or appearance date. 5 6 (I)(j) Fee waivers 7 8 (1) Effect of fee waiver 9 10 A party that has received a fee waiver must not be charged the fees for 11 telephone appearances provided under (k), subject to the provisions of Code 12 of Civil Procedure section 367.6(b). 13 14 Responsibility of requesting party (2) 15 16 To obtain telephone services without payment of a telephone appearance fee 17 from a vendor or a court that provides telephone appearance services, a party 18 must advise the vendor or the court that he or she has received a fee waiver 19 from the court. If a vendor requests, the party must transmit a copy of the 20 order granting the fee waiver to the vendor. 21 22 (3) Lien on judgment 23 24 If a party based on a fee waiver receives telephone appearance services under 25 this rule without payment of a fee, the vendor or court that provides the 26 telephone appearance services has a lien on any judgment, including a 27 judgment for costs, that the party may receive, in the amount of the fee that 28 the party would have paid for the telephone appearance. There is no charge 29 for filing the lien. 30 31 (Subd (j) relettered effective January 1, 2023; adopted as subd (k) effective July 1, 2011; 32 previously amended and relettered as subd (1) effective January 1, 2014.) 33 34 (m)(k) Title IV-D proceedings 35 36 (1) Court-provided telephone appearance services 37 38 If a court provides telephone appearance services in a proceeding for child or 39 family support under Title IV-D of the Social Security Act brought by or 40 otherwise involving a local child support agency, the court must not charge a 41 fee for those services.

#### (2) Vendor-provided telephone appearance services

If a vendor provides for telephone appearance services in a proceeding for child or family support under Title IV-D, the amount of the fee for a telephone appearance under (k)(1) is \$74 instead of \$94. No portion of the fee received by the vendor for a telephone appearance under this subdivision is to be transmitted to the State Treasury under Government Code section 72011.

#### (3)(2)Responsibility of requesting party

When a party in a Title IV-D proceeding requests telephone appearance services from a court or a vendor, the party requesting the services must advise the court or the vendor that the requester is a party in a proceeding for child or family support under Title IV-D brought by or otherwise involving a local child support agency.

# (4)(3) Fee waivers applicable

The fee waiver provisions in (I)(j) apply to a request by a party in a Title IV-D proceeding for telephone appearance services from a vendor.

# (n)(l) Audibility and procedure

The court must ensure that the statements of participants are audible to all other participants and the court staff and that the statements made by a participant are identified as being made by that participant.

(Subd (l) relettered effective January 1, 2023; adopted as subd (f); previously amended effective January 1, 2003, and January 1, 2007; previously amended and relettered as subd (j) effective January 1, 2008; previously relettered as subd (c) effective January 1, 1989, as subd (g) effective July 1, 1998, as subd (m) effective July 1, 2011; and as subd (n) effective January 1, 2014.)

#### (o)(m) Reporting

All proceedings involving telephone appearances must be reported to the same extent and in the same manner as if the participants had appeared in person.

(Subd (m) relettered effective January 1, 2023; adopted as subd (h) effective July 1, 1998; previously amended effective January 1, 2003; previously relettered as subd (k) effective January 1, 2008, as subd (n) effective July 1, 2011; as subd (o) effective January 1, 2014.)

#### 1 (p)(n) Conference call vendor or vendors 2 3 A court, by local rule, may designate the conference call vendor or vendors that 4 must be used for telephone appearances. 5 6 (Subd (n) relettered effective January 1, 2023; adopted as subd (i) effective July 1, 1998; previously amended effective January 1, 1999, and January 1, 2003; previously relettered 7 8 as subd (1) effective January 1, 2008; and as subd (p) effective January 1, 2014; previously 9 amended and relettered as subd (o) effective July 1, 2011.) 10 11 (q)(o) Information on telephone appearances 12 13 The court must publish notice providing parties with the particular information 14 necessary for them to appear by telephone at conferences, hearings, and 15 proceedings in that court under this rule. 16 17 (Subd (o) relettered effective January 1, 2023; adopted as subd (j); previously amended 18 effective January 1, 2003, and January 1, 2007; previously amended and relettered as 19 subd (m) effective January 1, 2008; previously relettered as subd (p) effective July 1, 2011; 20 and as subd (q) effective January 1, 2014.) 21 22 **Advisory Committee Comment** 23 24 This rule does not apply to criminal or juvenile matters, and it also does not apply to family law 25 matters, except in certain respects as provided in rule 5.324 relating to telephone appearances in 26 proceedings for child or family support under Title IV-D of the Social Security Act. (See Cal. 27 Rules of Court, rule 3.670(b) [rule applies to general civil cases and unlawful detainer and 28 probate proceedings]; rule 5.324(j) [subdivisions (j)–(q) of rule 3.670 apply to telephone 29 appearances in Title IV-D proceedings].) 30 31 Rule 3.670 amended effective January 1, 2023; adopted as rule 298 effective March 1, 1988; 32 previously amended and renumbered as rule 3.670 effective January 1, 2007; previously 33 amended effective January 1, 1989, July 1, 1998, January 1, 1999, July 1, 1999, January 1, 2001, 34 July 1, 2002, January 1, 2003, January 1, 2008, July 1, 2011, July 1, 2013, January 1, 2014, 35 January 1, 2016, January 1, 2019, and January 1, 2022. 36 37 Subdivision (d) \* \* \* 38 39 Subdivision (h) \* \* \* 40

even for proceedings in which fees are authorized, the fees may be waived by a judicial officer, in

Subdivision (j). Under subdivision (j)(3) of this rule and Government Code section 72010(c),

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1 his or her discretion, for parties appearing directly by telephone in that judicial officer's 2 courtroom. 3 4 5 Rule 10.815. Fees to be set by the court 6 7 **Authority** (a) 8 9 Under Government Code section 70631, a superior court may charge a reasonable 10 fee for a service or product not to exceed the costs of providing the service or 11 product, if the Judicial Council approves the fee. 12 13 **(b)** Approved fees 14 15 The Judicial Council authorizes courts to charge a reasonable fee not to exceed 16 costs for the following products and services unless courts are prohibited by law 17 from charging a fee for, or providing, the product or service: 18 (1)–(15)\*\*\*19 20 21 (16) Training programs for attorneys who serve as court-appointed temporary 22 judges, including the materials and food provided to the participants; and 23 24 (17) Other training programs or events, including materials and food provided to 25 the participants; and 26 27 (18) Telephone appearance services. 28 29 (Subd (b) amended effective January 1, 2023; previously amended effective July 1, 2006, 30 and January 1, 2007.) 31 32 (c) **Guidelines for determining costs** 33 34 The fee charged for any product or service listed in (b) may not exceed the court's 35 cost in providing the product or service. In determining the costs of a product or 36 service, the court must: 37 38 (1) Identify the specific product or service; and 39 40 Prepare an analysis of the direct and indirect costs on which the fee is based. (2) 41 42 Reasonableness (d)

In deciding what specific fee or fees, if any, to charge for a product or service under (b), the court must determine that the fee charged is reasonable considering relevant factors such as the benefits to the court and the public from providing the product or service and the effects of charging the fee on public access to the court.

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# (e) Reporting requirement

Each court that charges a fee under this rule must provide Judicial Council staff with a description of the fee, how the amount of the fee was determined, and how the fee is applied.

### (f) Public notice

The court must notify the public of any fee that it charges under this rule by providing information concerning the fee in a conspicuous place such as the court's fee schedule.

## (g) Procedure for adoption of fee

If a court proposes to change any fee authorized under (b) that it is already charging or to charge any new fee authorized under (b), the court must follow the procedures for adopting or amending a local rule under rule 10.613 of the California Rules of Court.

Rule 10.815 amended effective January 1, 2023; adopted as rule 6.712 effective January 1, 2006; previously amended effective July 1, 2006, and January 1, 2016; amended and renumbered as rule 10.815 effective January 1, 2007.